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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of Value Convergence Holdings Limited (the "Company") hereby announces that a meeting of the Board of the Company will be held at 29th Floor, The Centrium, 60 Wyndham Street, Central, Hong Kong on Monday, 29th March 2010, whereat the Board will, among other matters, approve the release of the final results of the Company and its subsidiaries for the year ended 31st December 2009 and consider the payment of a final dividend.

By Order of the Board of
Value Convergence Holdings Limited
Wong Yee Wah
Company Secretary

Hong Kong, 12th March 2010

As at the date of this announcement, the Board comprises four Executive Directors, namely, Mr. Lam Cho Ying, Terence Joe (Chief Executive Officer), Mr. Chau King Fai, Philip, Mr. Cheng Tze Kit, Larry and Ms. So Wai Yee, Betty; two Non-executive Directors, namely, Dr. Lee Jun Sing (Chairman) and Ms. Wang Ying; and three Independent non-executive Directors, namely, Mr. Lam Kwok Hing, Wilfred, Mr. Tse On Kin and Mr. Lam Ka Wai, Graham.